



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

PRESERVING YOUR LEGACY



Heritage Club Membership Form Channel Islands YMCA

I/We wish to be recognized with membership in the Heritage Club and would like to join with other members to ensure the continued growth of the YMCA Endowment in support of the Y mission.

FULL NAME:

BIRTH DATE:

SPOUSE'S NAME:

BIRTH DATE:

ADDRESS:

PRIMARY PHONE:

CITY/STATE/ZIP:

SECONDARY PHONE:

PRIMARY EMAIL:

SECONDARY EMAIL:

I have made a provision for the YMCA in my estate plan in this/these way/ways:

- | | |
|--|--|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Gift of life insurance |
| <input type="checkbox"/> Cash gift to the YMCA Endowment | <input type="checkbox"/> Bequest of retirement plan assets |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Remainder interest in residence |
| <input type="checkbox"/> Other _____ | |

The estimated current dollar value of my gift is \$ _____

My gift is **unrestricted** to be used by the YMCA to meet a current or future need

OR

Channel Islands YMCA
105 E. Carrillo Street
Santa Barbara, CA 93101

My gift is **restricted** to be used as follows (please note Branch):

Attachments or other letters which further describe the nature of the above provision(s) are welcomed in addition to the section of the will or trust in which our institution is mentioned.

Thank you for your support of the YMCA and its mission. Please confirm how you prefer to be recognized for your participation in our Heritage Club publications and events.

- You have my permission to include my name in published lists (publications, newsletters, and website).
- You have my permission to use my name in internal and external published articles describing my gift and its positive impact on the future of the YMCA, its programs and constituents.
- I am willing to be interviewed regarding my commitment to the YMCA.
- I prefer to remain anonymous as it relates to all published lists recognizing Heritage Club members.
- I prefer to remain anonymous as it relates to information about my gift in any internal or external publications.

Name(s) as they should appear in Heritage Club listings: _____

SIGNATURE:

SPOUSE'S SIGNATURE:

DATE:

DATE:

Thank you for supporting the work of the Channel Islands YMCA with branches serving Ventura and Santa Barbara Counties.

Please submit this Heritage Club application to:

Jill Muchow Rode, CFRE, Chief Development Officer, Channel Islands YMCA

Jill.rod@ciymca.org | 805-569-1103x23

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